29 June 2007

For the attention of the chairman/senior partner/compliance officer, all member firms

STOCK EXCHANGE NOTICE

DOMESTIC MARKET
WHEN ISSUED DEALING – MONDI PLC (MNDI)

1. When Issued dealing will be permitted in the ordinary shares of Mondi Plc (ISIN: GB00B1CRLC47, TIDM: MNDI) under rule 7050 of the Rules of the London Stock Exchange.

2. Mondi Plc will trade on SETS and the timetable for When Issued dealing is as follows:

   When Issued dealing commences 8:00am Monday 2 July 2007

   Expected time for listing and commencement of unconditional dealing 8:00am Tuesday 3 July 2007

3. For the purpose of matching settlement instructions in CREST, the Intended Settlement Date for When Issued central counterparty transactions from Monday 2 July 2007 until Tuesday 3 July 2007 must be calculated on the standard T+3 basis in line with the central counterparty service.

   The earliest actual settlement date for off-book transactions is the expected time for listing, Tuesday 3 July 2007.

   The earliest actual settlement date for central counterparty transactions is Thursday 5 July 2007.

4. Any comments or queries on this Notice should be addressed to Issuer Implementation, telephone 020 7797 4310 (STX 34310) or email: issuerimplementation@londonstockexchange.com

Nick Bayley
Head of Trading Services

This Stock Exchange Notice will be available on the website at www.londonstockexchange.com/stockexchangenotices

Calls to London Stock Exchange plc may be recorded to enable the Exchange to carry out its regulatory responsibilities.